

# Realizing three levels of organizational benefit from your workflow solution.

Your workflow platform should provide the following benefits on multiple levels:

## Staff

- Set expectations for task completion and timing
- Easily move work from one individual to another, or interdepartmentally
- Adjust the process while in-process
- Improve overall job performance and satisfaction

## Directors / Managers

- Provide a dashboard view of process and task fulfillment
- Minimize bottlenecks for more productivity
- Improve accuracy & efficiency across all departments
- Enable you to manage resources more effectively and make process improvements

## Executive Leadership

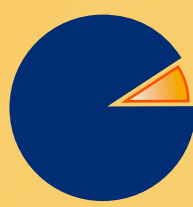
- Make the business more cost-effective (ROI)
- Integrate with corporate systems and objectives
- Help move you to a paperless / mobile environment
- Increase process visibility for the organization
- Allow for more insight into planning

Give employees the opportunity to focus on important things.



Many employees are feeling overwhelmed, the average U.S. worker spends **25% of their day** just on reading and answering emails.<sup>1</sup>

Delegate more responsibility – let employees innovate and own.



**91% of people** rank accountability as one of the top development needs they'd like to see in their organization.<sup>2</sup>

Analyze and change processes to create efficiencies.



**33% of finance departments** believe redesigning process workflow can make them more effective.<sup>3</sup>

Empower employees to think creatively and implement solutions.



**5 of the top desired employee skills for finance:**<sup>4</sup>

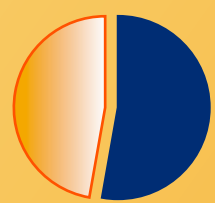
1. Communication
2. Relationship management
3. Problem solving
4. Anticipating needs
5. Wisdom and interpretation

Take more control of the process and encourage creative problem solving.



**30% of organizations** stated “managing workflow” as a top business challenge—and examining inefficiencies can help control costs.<sup>5</sup>

Allow real-time process improvements and establish best practices.



Improving communication processes was sighted by **53% of organizations** as a way to improve effectiveness.<sup>6</sup>

## Closing Thoughts

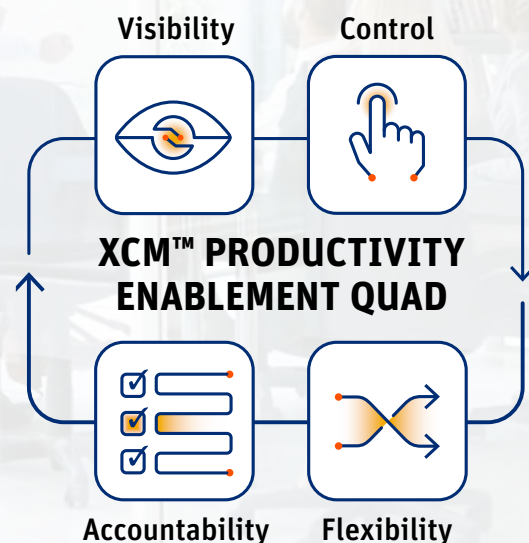
**Your team is the best resource** to help identify the underlying challenges behind your current workflow process. A true Workflow Platform provides the 4 key workflow benefits that lead to Productivity Enablement, and finding the right technology can positively impact all levels of your organization.

**Visibility:** Having a clear view provides the insight needed to make resource adjustments or changes.

**Control:** Empowerment to identify departmental bottlenecks, implement process efficiencies, and deliver quality results.

**Flexibility:** The leverage to enact continuous process improvements while increasing efficiency.

**Accountability:** A real-time “single source” of the truth for every assignment, status, task and deadline.



**XCM™ Corporate Solutions is a division of XCM™ Solutions**, the world's leading accounting and finance workflow platform. XCM Corporate Solutions works with your existing technology systems to coordinate tasks between people and departments, with the ultimate goal of improving organizational efficiency in a paperless environment.

Visit [xcmcorporate.com](http://xcmcorporate.com) or contact an XCM Workflow Consultant for more information: XXX-XXX-XXXX

**XCM™ Corporate Solutions**

<sup>1</sup> NMGI Annual Accounting Firm Operations & Technology Survey – 2015

<sup>2</sup> “Why Accountability In The Workplace Matters,” TalentCulture, Sean Pomeroy, October 2015

<sup>3</sup> FINANCE IN THE DIGITAL AGE, Do F&A Leaders Believe in Digital-Driven Change? 2016

<sup>4</sup> Top 7 Non-financial Skills – <http://www.investopedia.com/articles/financial-theory/10/important-non-financial-skill-sets.asp>

<sup>5</sup> 2015 Accounting Firm Operations and Technology Survey, Network Management Group and Insight Research Group

<sup>6</sup> Going Beyond Process Efficiency - A report prepared by CFO Research Services in collaboration with Genpact 2010